



MARKET UPDATE - CTC

SALE 17 KOLKATA April 24, 2024

1. MARKET DESCRIPTION :

• DEMAND - GOOD FOR LIQUORING VARIETIES, FAIR FOR REMAINDER

• SELECT BRIGHT LIQUORING ASSAMS WERE WELL COMPETED FOR, WHILST THE REMAINDER WERE IRREGULAR AROUND LAST

• DOOARS ESTATES EASED FOLLOWING DROP IN QUALITY, BOUGHT LEAF SEGMENT MAINTAINED LAST WEEK'S LEVELS

• BEST/GOOD DUSTS WERE READILY ABSORBED AND RECORDED ATTRACTIVE PRICES

• WI WAS ACTIVE WITH SOME SUPPORT FROM LOCAL DEALERS. EXPORTERS OPERATED ON ORTHODOX DUSTS

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24		UPTO SALE - 17			
	SALE - 17	SALE - 16	+/-	SALE - 17	SALE - 16	+/-	2024-25	2023-24	2022-23
CTC	207.56	232.22	-24.66	201.03	193.72	7.31	212.22	196.42	236.17
DUST	261.41	286.46	-25.05	217.81	230.11	-12.30	264.78	224.32	268.11
TOTAL	218.67	240.54	-21.87	204.88	200.21	4.67	220.71	201.35	242.45

3. QUANTITY OFFERED AND SOLD IN SALE - 17 (IN LAKH KGS)

			OUT%	OUT% UPTO SALE NO - 17			
	OFFERED	SOLD	OUT%	S-17 2023-24	2024-25	2023-24	2022-23
CTC	4.86	3.35	31	40	32	39	49
DUST	1.23	0.87	29	45	31	44	44
TOTAL	6.09	4.22	31	42	32	40	48

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

				SECONDARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
SALE - 17/2024-25	208.26	216.24	267.88	152.60	159.08
SALE - 16/2024-25	225.50	254.70	288.19	250.87	241.73
SALE - 17/2023-24	198.10	217.46	221.93	183.48	181.94

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

				SECONDARIES		
	BROKENS	FANNINGS	DUST	LEAF	DUST	
OFFERED - S-17/2024-25	57.7	18.4	19.0	3.7	1.1	
SOLD - S-17/2024-25	56.1	19.4	19.4	3.8	1.2	

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	202	4-25		UPTO SALE - 17		
KANGE	SALE - 17	SALE - 16	2024-25	2023-24	2022-23	
A. % OF TEA SELLING ABOVE ₹ 300.00	26.9	29.9	26.9	12.6	31.6	
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.9	7.7	4.5	7.1	6.8	
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	4.6	7.6	5.4	8.5	5.2	
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	4.1	8.4	4.5	8.0	5.2	
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.0	3.6	3.5	7.6	5.8	
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.6	4.0	6.0	6.4	8.1	
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.3	5.9	5.0	4.6	10.5	
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.7	10.0	8.2	5.6	11.1	
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.0	14.4	9.9	7.2	9.1	
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	19.5	8.5	17.5	14.6	6.0	
K. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	10.2	0.0	8.4	17.4	0.3	
L. % OF TEA SELLING BELOW ₹ 100.00	0.3	0.0	0.1	0.2	0.4	

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25				2023-24		
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/19	April 22, 2024	39565	124608	April 21, 2023	34750	175457	-50849
GUW S/19	April 20, 2024	93062	263365	April 20, 2023	61328	255406	7959
SLG S/19	April 20, 2024	60031	352556	April 20, 2023	44557	393163	-40607

CURRENCY RATES: 1USD = 83.28 INR, 1GBP = 103.68 INR, 1EUR = 89.11 INR (SOURCE : in.reuters.com 24th April 2024)

KOLKATA PRICE RANGE SALE 14 - 17

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	4.6	0.6	3.9
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	6.4	0.7	3.1
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	14.7	0.9	5.7
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	18.3	2.8	8.1
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	20.9	7.0	18.8
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.8	14.0	19.5
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.0	14.3	12.8
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.6	19.5	8.9
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.7	18.3	5.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.3	12.1	3.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	0.5	5.5	2.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	0.0	2.3	1.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.2	1.6	3.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.0	0.2	1.4
O. % OF TEA SELLING BELOW ₹ 140.00	0.0	0.0	0.2
SSAM BLF			
Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.8	0.1	4.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.2	1.4	2.4
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.5	0.6	2.6
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	18.6	2.2	7.0
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	15.4	7.4	9.9

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F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	37.8	18.9	22.3			
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	6.3	14.0	31.9			
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	10.7	23.9	16.6			
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.7	25.9	2.9			
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	5.6	0.0			
K. % OF TEA SELLING BELOW ₹ 120.00	0.0	0.0	0.0			
DOOARS/TERAI ESTATE						

DOOARS/TERAI ESTATE	200		
Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	7.6	0.0	8.6
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	12.9	0.3	10.8
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.5	4.6	9.1
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	24.1	11.3	19.9
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	20.5	23.0	23.1
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.8	21.6	7.8
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.8	17.4	7.3
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.3	8.5	6.1
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	2.0	5.0	2.8
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	0.9	5.4	2.5
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	0.0	1.7	0.7
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.0	0.8	1.3
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.8	0.4	0.1
N. % OF TEA SELLING BELOW ₹ 140.00	2.8	0.1	0.0

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	2.9	0.4	1.0
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	1.1	2.6	3.4
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	1.3	3.2	7.3
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	5.7	3.4	14.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	13.6	2.6	19.0
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	13.4	5.2	24.6
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	28.8	14.3	23.5
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	29.3	61.0	5.5
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	4.0	7.3	1.2
J. % OF TEA SELLING BELOW ₹ 90.00	0.0	0.0	0.1

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	4.8	1.0	5.8
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.5	0.6	5.7
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	9.5	2.4	5.4
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	11.6	1.1	9.9
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	19.2	13.5	8.4
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	20.5	24.2	17.5
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.3	16.6	25.7
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	17.6	24.5	14.3
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.2	13.2	4.8
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.2	1.0	0.9
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.7	0.6	0.5
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	0.0
M. % OF TEA SELLING BELOW ₹ 120.00	0.0	1.3	1.3